

About Kingsbarn

- » A private real estate firm offering structured investments for families, trusts, and other high-net-worth, accredited investors
- » Kingsbarn has an experienced management team with decades of combined real estate experience and over \$5 billion of acquisitions and syndicated offerings.
- » Kingsbarn provides Delaware Statutory Trust (DST) investments with a focus on healthcare-related assets for 1031-exchange buyers.
- » Kingsbarn features a real-estate-broker-compliant DST available to California residents through our California intrastate offerings program.

WHAT WE DO

- » Acquire properties suitable for our DST Programs
- » Secure financing (non-recourse to DST investors)
- » Provide all organizational and offering documentation
- » Provide a legal tax opinion
- » Coordinate all closing activities with qualified intermediaries
- » Provide professional, third-party property and asset management services through our corporate partners
- » Oversee issuance of monthly operating reports and distributions

PRIOR PERFORMANCE

- » Sponsored 99 programs
- » Over 320 property acquisitions in 31 states
- » Total value of properties over \$2.6 billion
- » 6.14% average annual rate of return*

OVER
\$2.6B
ASSETS UNDER
MANAGEMENT

320
PROPERTIES

\$1.4B
EQUITY
RAISED

11M
SQ. FT.

99
PROGRAMS

6.14%
AVG. RETURN*

 KINGSBARN®





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*The average annual return rate presented herein represents a weighted average based on the actual performance of each Kingsbarn DST offering over its respective holding period. Past performance is not indicative of future results. Individual DST returns may vary, and there is no guarantee that future offerings will achieve similar results. Investors should review each offering's Private Placement Memorandum (PPM) and other offering documents for specific details and associated risks.

September, 2025